

1 Q07 EARNINGS RELEASE

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CFD AND INVESTOR RELATIONS OFFICER

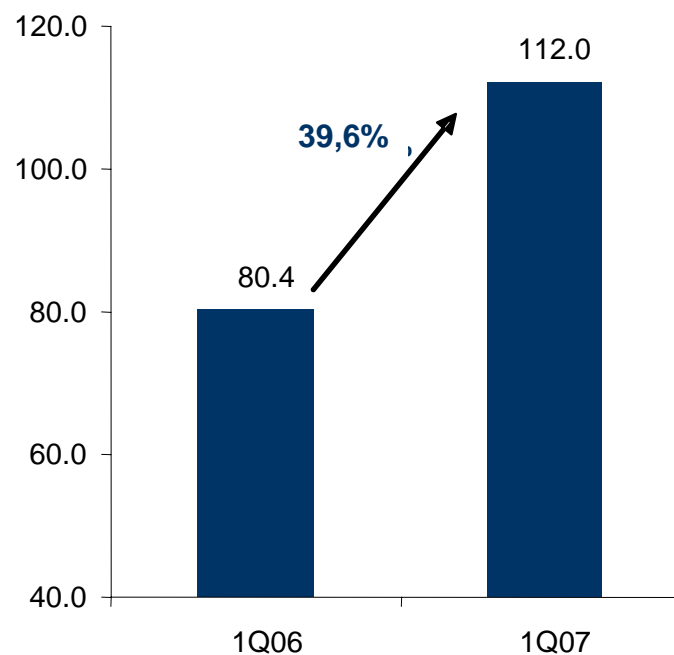
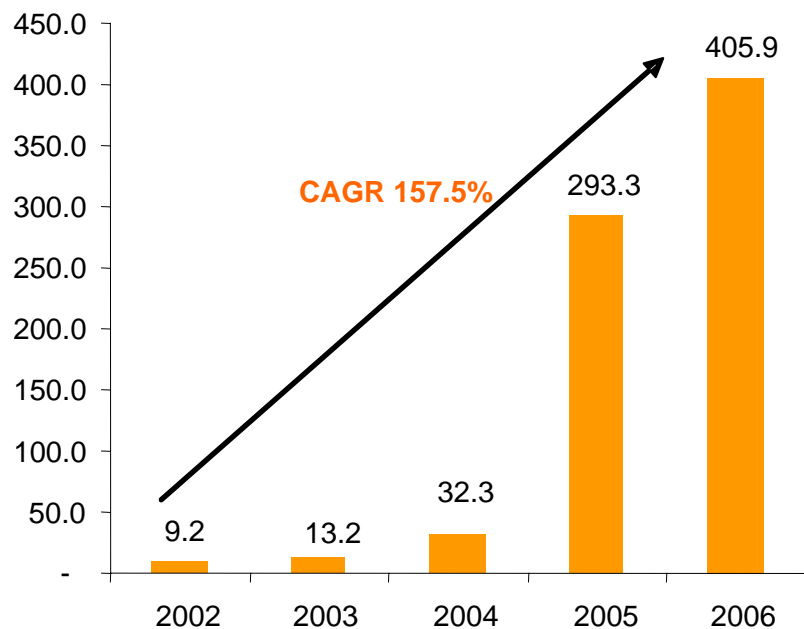
- Proportional Combined Gross Revenue¹ reached R\$ 112.0 million in the 1Q07, representing an impressive growth of **39.6%** compared to the 1Q06. **Considering Full Combined Gross Revenue²** there would be a **43%** upturn, amounting to R\$ 258.7 million.
- **IdeiasVentures** portfolio gross revenue increased **94.5%** over the amount registered in the 1Q06.
- **EBITDA** presented an impressive growth in the quarter, reaching R\$ 4.2 million, a **184.5%** boost compared to the same period of the previous year, reaching an EBITDA Margin of 4.5.
- The Company presented **Full Combined Net Income** at R\$ 7.7 million. Proportional results totaled R\$ 1.9 million in the 1Q07, an impressive increment compared to the R\$ 424,800 registered in the 1Q06.
- It is worth pointing out **Padtec's** performance, the Brazilian leader in equipment and solutions for optical communication systems, whose sales came to R\$27.7 million, up by **56.6%** compared to the R\$ 17.7 million sold in the same quarter of the previous year

[1] Proportional Combined: considers Ideiasnet' proportional stake in its portfolio.

[2] Full Combined: considers that Ideiasnet has 100% stake in all its portfolio.

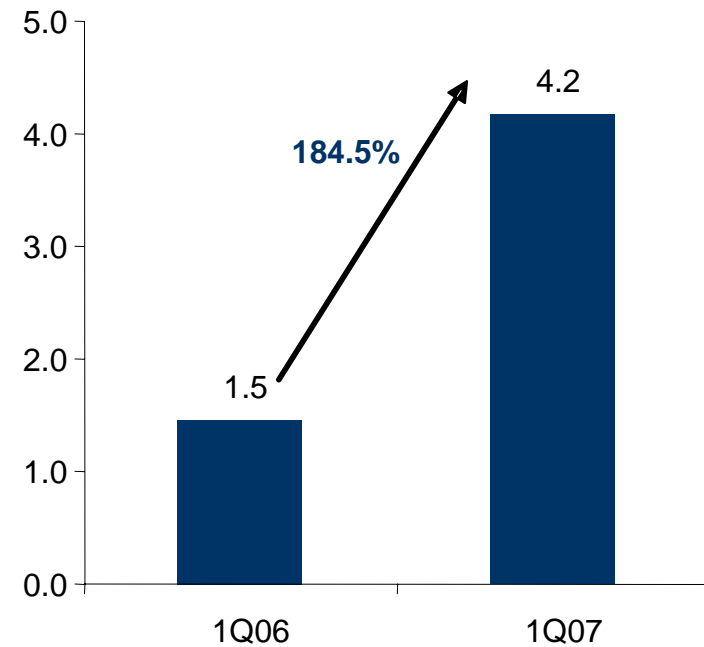
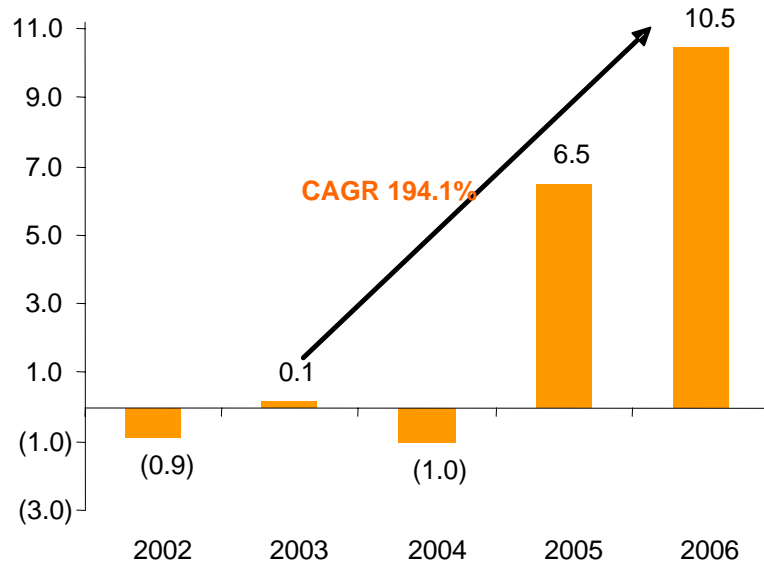
GROSS REVENUE (PROPORTIONAL)

(IN R\$ MILLIONS)



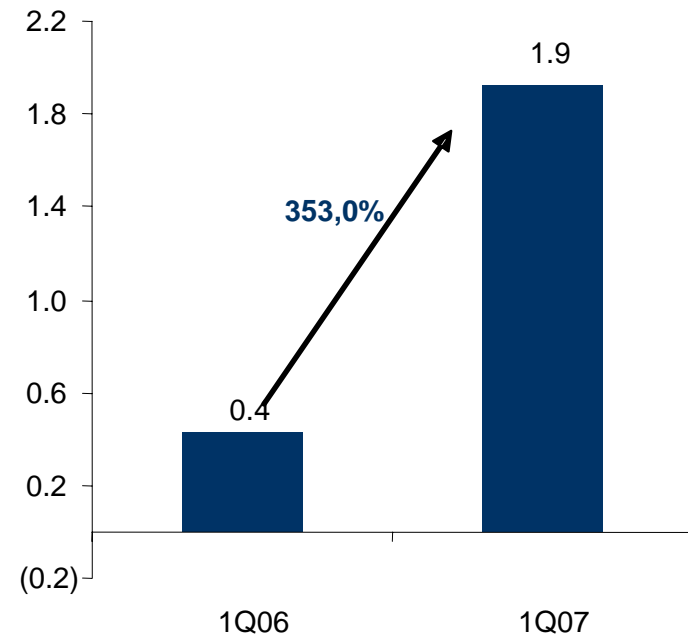
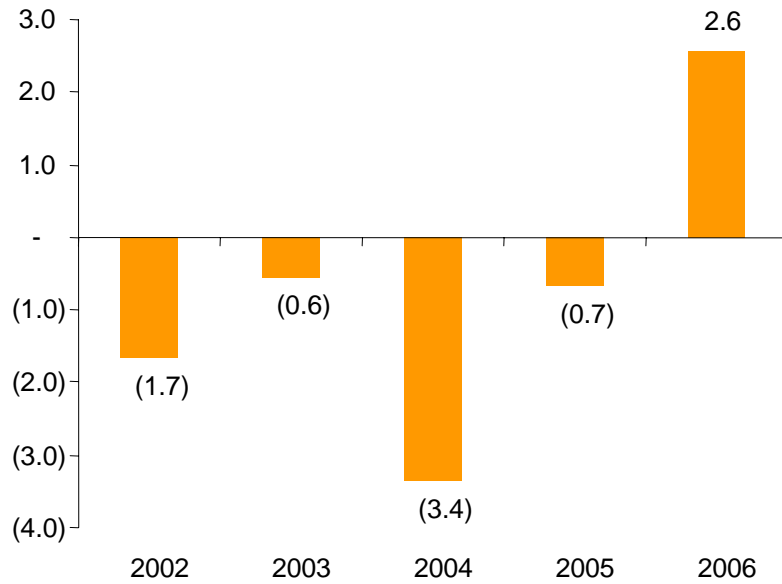
EBITDA (PROPORTIONAL)

(IN R\$ MILLIONS)



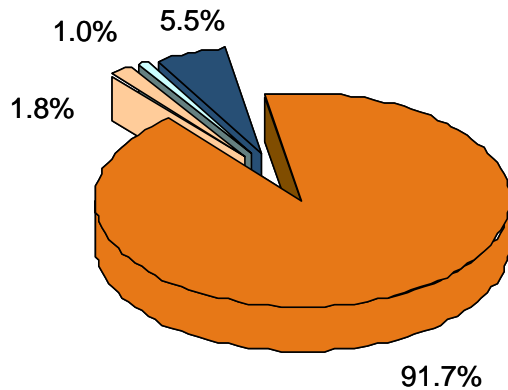
NET INCOME (PROPORTIONAL)

(IN R\$ MILLION)

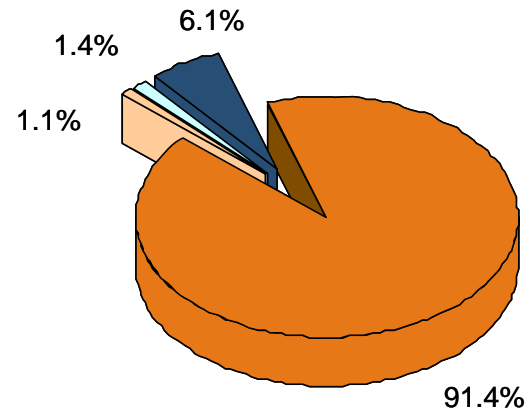


- **E-Commerce and Content** – led by **Officer** and **Softcorp**.
- **Infrastructure and Software** – led by **Padtec** and **Automatos**.
- **Wireless** – led by **Spring Wireless**.
- **IdeiasVentures** – led by **iMusica**, **TrinnPhone** and **Bolsa de Mulher**.

Gross Revenue (%) – 1Q06



Gross Revenue (%) – 1Q07



■ E-commerce & Content
 ■ Wireless
 ■ IdeiasVentures
 ■ Infra-Structure & Software

PADTEC - *Network structure solutions* – % IDNT: 22.5%

- Gross revenue came to R\$27.7 million, up by **56.6%** year-on-year.
- The EBITDA margin stood at 35.4%.

OFFICER - *Distribution of IT products* – % IDNT: 49.5%

- Gross revenue moved up by **40.7%**.
- The company has become the official distributor of Intel products and expects to consolidate its position in the component segment this year
- **Officer Canal 2007**, an event held annually by the distributor in São Paulo, gathered close to 4,000 people, 2,500 resellers and 30 partner manufacturers.

AUTOMATOS - *IT infrastructure management* - % IDNT: 19.0%

- The company inaugurated a research and development center in Araras, in the Petropolis region, in the state of Rio de Janeiro. The company cashed in on Firjan's incentives, designed to turn Rio de Janeiro's sierra region into a technology center.
- The international market currently accounts for 30% of the company's business and in 2007 Automatos intends to maintain the average annual growth of 50% recorded at least in the two last years by focusing mainly on the expansion to the international market.

SPRING WIRELESS - *Corporate solutions and services for wireless platforms* – % IDNT: 10.8%

- Spring Wireless is the leader in mobile business solutions in Latin America and is currently present in Brazil, Argentina, Chile, Colombia, Mexico, Peru, Venezuela and the United States.
- After the merger, the company's gross revenue grew by a substantial **84.8%** between the 1Q06 and the 1Q07.

IMUSICA - *Digital media distribution and management* – % IDNT: 74.8%

- iMusica announced a partnership with Coolnex Entretenimentos to make digital music tangible through the production and sale of PinCode cards.

TRINNPHONE - *Internet telephone operator* - %IDNT: 60.0%

- The first merger of the internet telephone market in Brazil, between TrinnPhone and Voiper. The merger of these two IP providers led to greater quality and scalability, reinforcing its presence in São Paulo.
- TrinnPhone follows the model of the American CBeyond (CBey-NASDAQ).

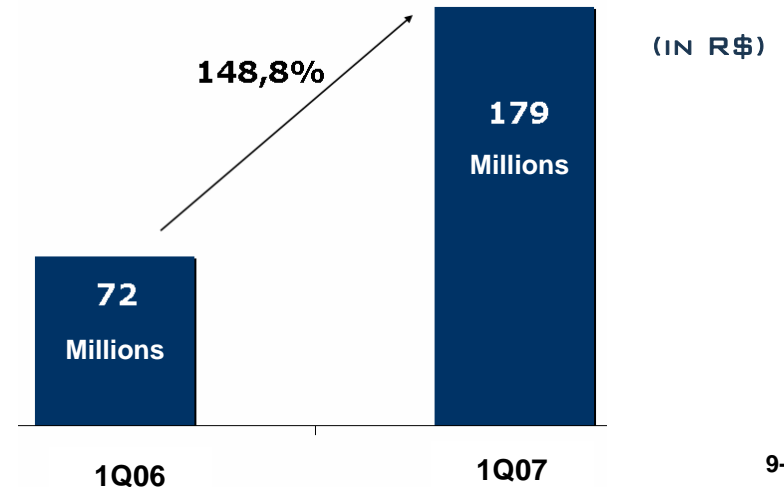
BOLSA DE MULHER - *Solutions for the female market* - % IDNT: 27.1%

- New executives and senior management. The mission of the new team is to develop and strengthen the business model based on four important sources of revenue: **e-commerce, premium subscriptions, content sale and advertising**.
- The vertical portal is based on web 2.0 usability and technology and relies on the enormous UGC (User-Generated Content) potential of the **1 million** registered users.
- The advertising quota has been 100% sold.
- The company's benchmarks are: iVillage (NY), Sugar Publishing (San Francisco), Glam Media (Brisbane - California).

THE LONG-TERM IT INVESTMENT IN BRAZIL

- **1Q07 net income** came to **R\$1.43 million**, a substantial increase over the R\$11,000 recorded in the 1Q06.
- Participation in **Unibanco - Small Cap Conference** – in London and New York.
- **Capital Increase and Issue of Bonus Shares:** the Company approved the issue of 4,000,000 and the issue of 4,000,000 bonus shares.
- **Increase in the stake in Padtec:** Ideiasnet increased the capital of Padtec by investing about R\$ 20 million, of which R\$ 8 million were paid in cash on the date of the announcement. After the total investment, Ideiasnet's stake in Padtec's capital increased from 22.5% to 34.2%. Both the shareholders - Ideiasnet and CPqD – participate in the capital increase.

Daily average traded volume of the Company's shares (IDNT3) came to R\$2.95 million.



In the first quarter of 2007, Ideiasnet invested R\$ 972,000 in the portfolio. The breakdown is:

- **iMúsica** received the biggest share of the investment this quarter, totaling R\$ 610,000, which is 62.8% of the total amount.
- **TrinnPhone** received R\$ 110,000, which is 11.3% of the total investment.
- **Other Companies** : received approximately R\$ 252,100, which is 25.9% of the total investment in the period

NET DEBT

At the end of 1Q07, the holding company had cash equivalent of R\$ 6.48 million and net debt of R\$ 7.2 million in proportion to its stake in the investee companies.

Comparative Portfolio - Synthetic

Consolidated Income Statement	
	1Q07
Gross Revenues	15,865
(-) Deductions	(1,949)
Net Operating Revenues	13,916
(-) Cost of goods sold	(8,798)
Gross Operating Profit	5,118
Operating Expenses	
General and Administrative	(4,696)
Financial	(1,017)
Financial Revenues	225
Financial Expenses	(1,242)
Other Operating Revenues	21
Other Operating Expenses	
Depreciation and Amortization	(440)
Equity Income*	2,433
	1,419
Operating Results	1,419
Non-Operating Results	13
Earning before taxes	1,432
Income Tax and Social Contribution	(4)
Result	1,428

	1Q06	1Q07	Chg. (%)
GROSS REVENUE (*)	80,246	111,989	39.6%
(-) Taxes and deductions	(18,487)	(18,842)	1.9%
NET REVENUES	61,759	93,147	50.8%
Cost of goods sold	(52,409)	(77,490)	47.9%
GROSS PROFIT	9,350	15,657	67.5%
Gross margin	11.7%	14.0%	20.0%
OPERATING EXPENSES	(7,883)	(11,484)	45.7%
General and administrative	(8,048)	(10,494)	30.4%
Other expenses	164	(990)	-703.1%
(=) EBITDA	1,467	4,173	184.5%
Ebitda margin	2.4%	4.5%	88.6%
Depreciation	(428)	(241)	-43.7%
(=) EBIT	1,039	3,933	278.4%
Net financial results	(145)	(559)	286.0%
(=) EBT	894	3,374	277.2%
(-) Non-operating results	26	(74)	-390.0%
(-) Income tax and social contribution	(495)	(1,375)	177.7%
Profit sharing	-	(0)	n.m.
(=) Net income	425	1,924	353.0%

(+) Synthetic Pro-forma Results (i)	1,924.31
(-) Non-considered Results (ii)	(514.68)
(-) Consolidated Companies Results	395.00
(=) Pro-forma Equity Income	2,043.98

(+) Pro-forma Equity Income in the Period	2,043.98
(+) Reversions / (Provisions)	1,499.00
(+) Foreign Exchange in the Period	(1,110.00)
(=) Accounting Equity Income (iii)	2,432.98

This presentation may contain forward-looking statements concerning future trends and results. These projections are subject to risks and uncertainties and future results may differ materially from such forward-looking statements. Many of these risks refer to factors that are beyond Ideiasnet's control or ability to anticipate, including market conditions, currency fluctuations, the behavior of competitors, the regulatory environment, the company's ability to continue raising funds and changes in the social and political context in which Ideiasnet operates or in economic trends or conditions, including inflation and changes in consumer confidence levels, on a global, national or regional scale.

Readers are hereby advised not to rely only on these trends and projections, nor is Ideiasnet obliged to publish any changes to these trends or projections to reflect subsequent events or circumstances.

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