



2Q07 Results

GROWTH OF 228% IN NET INCOME, 112% IN EBITDA AND 31% IN GROSS REVENUE IN THE 1H07

Rio de Janeiro, August 08, 2007 – Ideiasnet S.A. (Bovespa: IDNT3), the long-term IT investment firm in Brazil, announces today its results for the second quarter (2Q07) and first semester (1H07) of 2007. At the end of the 2Q07, Ideiasnet retained holdings in 19 companies in the E-commerce, Wireless, Infrastructure & Software and Media & Entertainment segments.

2Q07 Results

August 08, 2007

Conference Call

August 09, 2007

11:00 am English

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Code: 9061385

12:00 pm Portuguese

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2Q07 HIGHLIGHTS

- The holding company **Net Income** was R\$ 2.3 million in the 1H07.
- **Proportional results**¹ totaled R\$ 3.2 million in the 1H07, an impressive increment compared to the R\$ 971.6 thousand registered in the 1H06.
- **Proportional Combined EBITDA**² presented an impressive growth in the first half, reaching R\$ 7.6 million, a **112%** boost compared to the same period of the previous year, reaching a Margin of 3.9%.
- **Proportional Combined Gross Revenue** reached R\$ 239.3 million in the 1S07, representing an impressive growth of **31.2%** compared to the 2S06.
- Infrastructure & Software portfolio **EBITDA** increased **253%** over the amount registered in the 1H06, and EBITDA margin of 26.8%.
- **Officer** was elected by Exame Magazine “Melhores e Maiores” edition as the best company in the wholesale sector in Brazil.
- **IdeiasVentures** added **Zura** (price comparison website) to its portfolio.

¹ Proportional Combined: considers Ideiasnet' proportional stake in its portfolio.

² EBITDA– earnings before interest, taxes, depreciation and amortization, excluding non-recurring expenses, is presented as additional information because we believe it to be an important indicator of our operating performance, in addition to being useful in the comparison of our performance with that of other companies. However, no single figure should be considered as a substitute for net income posted under the Brazilian Corporate Law (BR GAAP) or as a measure of the Company's profitability. In addition, the way we calculate EBITDA may differ from the methodologies adopted by other companies.



2Q07 Results

1. IDEIASNET PORTFOLIO

Ideiasnet's results can be analyzed in two forms: first, considering the **full combined results**³ of the companies comprising Ideiasnet's portfolio. The second – **proportional combined** - is to consider just Ideiasnet's stake in each investee, thus better reflecting the effective result to be transferred to Ideiasnet.

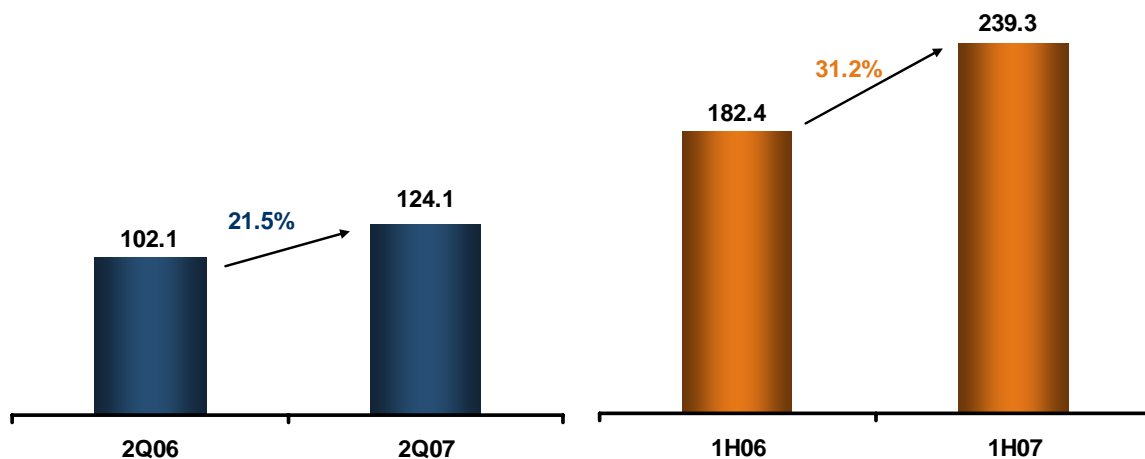
On May 16, 2007, Ideiasnet announced the increase of its stake in Padtec, producer of equipment for communication optical networks, from 22.5% to 34.2%. The results presented herein include the pro-forma value since the beginning of the year.

GROSS REVENUES

Full Combined Gross Revenue totaled R\$ 532.9 million in the 1H07, up by 29.0% over the R\$ 413.2 million registered in the same period of the previous year.

Second-quarter Gross Revenue stood at R\$ 274.2 million, representing an 18% increase on the R\$ 232.2 million reported in the 2Q06.

Gross Income (Proportional)
(in R\$ million)



According to the graph above, Ideiasnet's **Proportional Combined Gross Revenue** amounted to R\$ 239.3 million in the first half of the year, representing a 31.2% growth compared to the 1H06. On a quarterly comparison, there was a 21.5% improvement, from R\$ 102.1 million to R\$ 124.1 million.

Full Combined Net Revenue totaled R\$ 432.9 million in the 1H07, a 33.0% upturn over the same period of the previous year. 2Q07 Net Revenue stood at R\$ 217.3 million, 16.8% up on the 2Q06.

³ Full Combined: considers that Ideiasnet has 100% stake in its entire portfolio.



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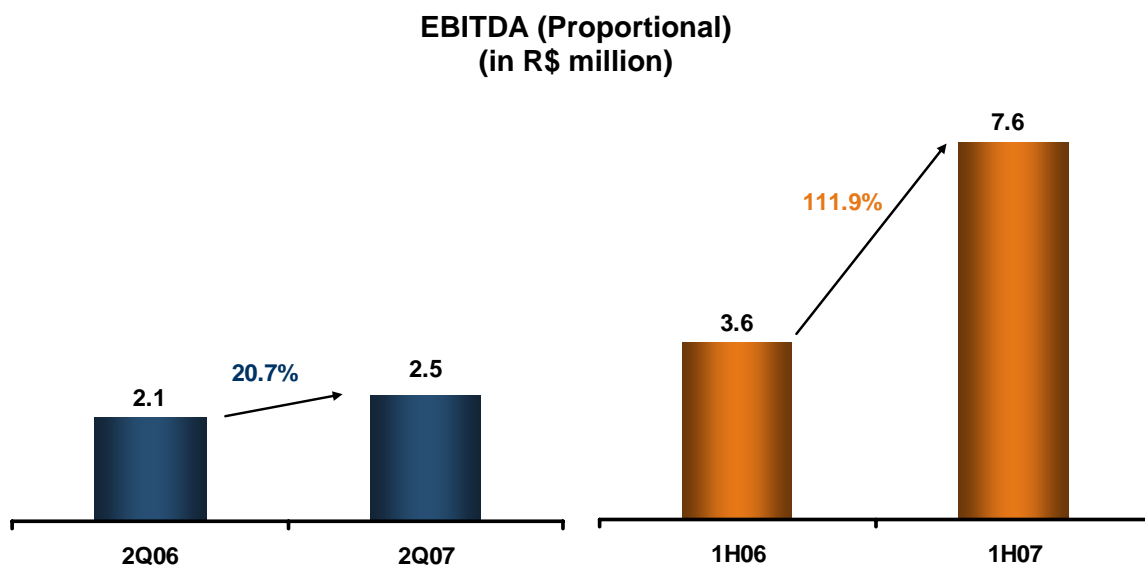
Proportional Net Revenue grew 35.0% in the 1H07 over the 1H06, reaching R\$ 192.6 million. On a quarterly comparison, net revenue climbed 19.9%, from R\$ 80.9 million in the 2Q06 to R\$ 97.0 million in the 2Q07.

EBITDA

The **fully combined EBITDA** of the companies in Ideiasnet's portfolio totaled R\$ 22.7 million for the first half of 2007, an increase of almost 100% over the same period in 2006. In the 2Q07, EBITDA totaled R\$ 7.5 million, 14.6% higher than the level achieved for the 2Q06.

In the 1H07, the **fully combined EBITDA margin** was 5.2%, a 1.7 p.p. increase year-over-year, illustrating the Company's good performance during the 1H07.

Ideiasnet's **combined proportional EBITDA** was R\$ 7.6 million for the 1H07, a significant increase of 111.9% over the first half of 2006. In the quarterly comparison there was a positive variation of 20.7% for the 2Q07, in which the EBITDA was R\$ 2.5 million, as the graph below demonstrates:



The **proportional EBITDA margin** grew from 2.5% in the 1H06 to 3.9% for the same period of this year, while the quarter-to-quarter comparison was constant at 2.6%.

In the category of **proportional operating expenses**, there was an increase of 91.6% in the 1H07 when compared to the 1H06. In the 2Q07 this value reached R\$ 20.4 million, 121.8% higher than the value for the 2Q06, R\$ 9.2 million. This growth came mainly from General and Administrative Expenses, which totaled R\$ 33.9 million in the 1H07 and R\$ 23.1 million in the 2Q07.



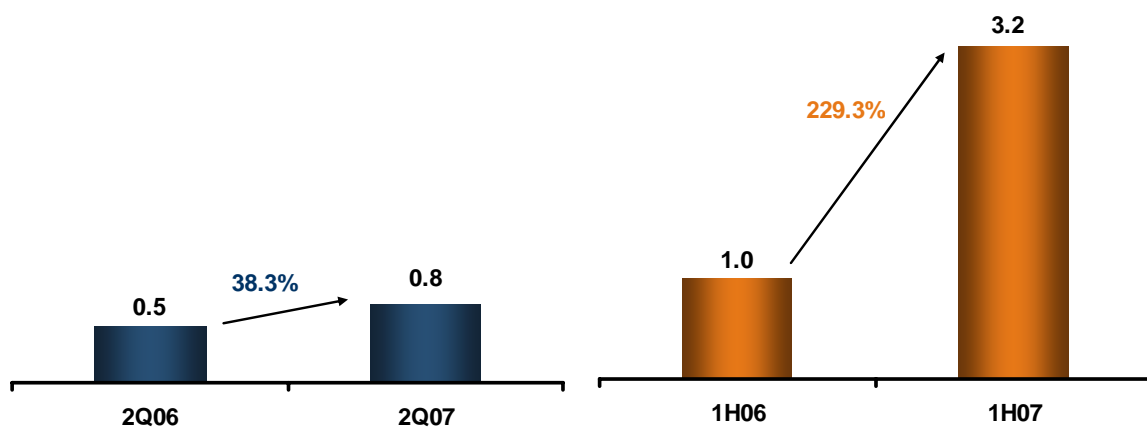
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RESULT

Full combined net profit totaled R\$ 10.6 million in the 1H07, an increase of 449.8% over the amount for the 1H06, which was R\$ 1.9 million. In the 2Q07, this amount was R\$ 2.8 million, a 212.6% increase over the 2Q06 mark.

Proportional net result for the 1H07 was R\$ 3.2 million, which when compared to the result of R\$ 972 thousand achieved in the 1H06, shows the excellent performance of the Company this year. This performance can also be observed in the quarterly comparison, which grew by 38.3 percent, as the following graph indicates:

**Net Result (Proportional)
(in R\$ million)**



2Q07 Results

2. IDEIASNET PORTFOLIO SEGMENTATION

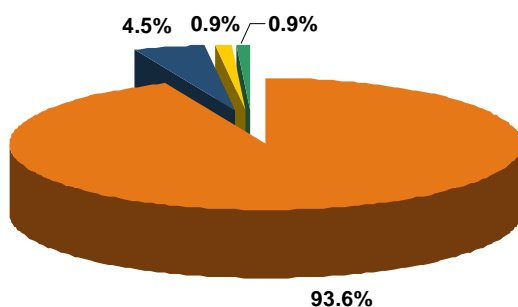
GROSS REVENUE AND EBITDA

In order to give a better picture of the portfolio, the companies were divided into 4 segments:

- E-Commerce and Content**– led by **Officer** and **Softcorp**;
- Infra-Structure and Software** – led by **Padtec** and **Automatos**;
- Wireless** – led by **Spring Wireless**;
- IdeiasVentures** – led by **Zura**, **NetMovies**, **iMusica**, **Bolsa de Mulher**, and **Addcomm**.

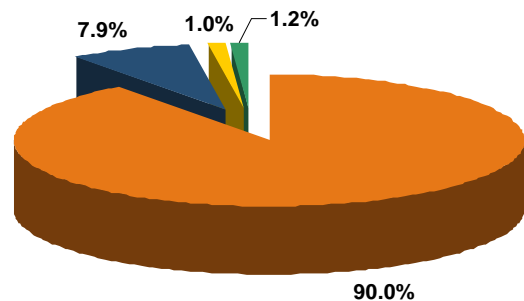
Since the acquisition of Officer Distribuidora at the end of 2005, the E-commerce and Content segment maintained its substantial importance in Ideiasnet portfolio, with a 90% share of the **proportional** revenue for the 1H07.

Proportional Gross Revenue 1H06



■ E-Commerce and Content
■ Wireless

Proportional Gross Revenue 1H07

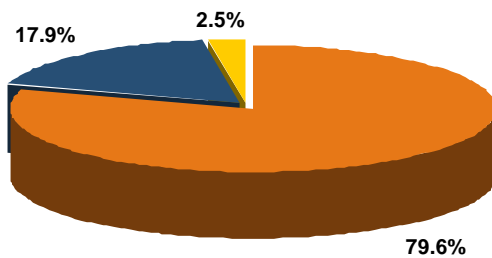


■ Infra-Structure and Software
■ IdeiasVentures

It is important to note that despite the significant share that the E-commerce and Content segment has in proportional gross revenue, the Infrastructure and Software segment, the company's second-largest segment, contributed strongly to the final EBITDA result. This segment has been showing constant and substantial growth even after the consolidation of Officer's results, with Padtec's results playing an important role.

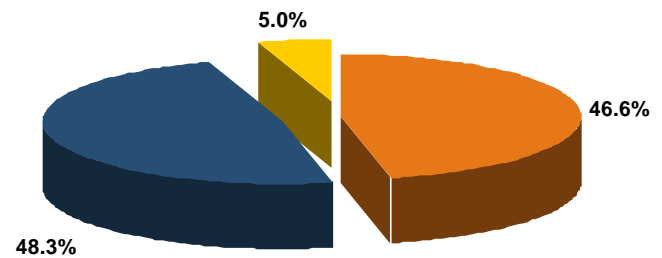
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Proportional EBITDA 1H06



■ E-Commerce and Content
■ Wireless

Proportional EBITDA 1H07



■ Infra-Structure and Software
■ IdeiasVentures

2Q07 PORTFOLIO HIGHLIGHTS

OFFICER DISTRIBUIDORA

*Distributor of IT products – % IDNT: 49.5% (100.0%)**

Officer has 29.6% growth in gross revenue from the 1H06 to the 1H07, which shows the strong growth of sales of IT products in Brazil. The strong decline of the gray market continues. During the 1H07, 354 anti-piracy operations were realized, seizing more than a million CDs with pirated programs as well as 98 computers. 121 sites that sold illegal software were taken down and 8,505 ads that offered pirated programs were removed.

On August 7, Officer was elected by Exame magazine “Melhores e Maiores” edition as the best company in the wholesale sector in Brazil in 2006.

SOFTCORP

*Reseller of IT products to the corporate market - % IDNT: 41.64% (97.0%)**

Focused both on hardware and software, it has been consolidating the segment. Softcorp is the only prime reseller for Microsoft and HP and has an efficient infrastructure that allows it to operate with low inventories.

Softcorp follows the model implemented by CDW Corporation (NASDAQ: CDWC), which was purchased by Madison Dearborn Partners for US\$ 7.3 billion in May 2007.

PADTEC

Network structure solutions – % IDNT: 34.2%

*Ideiasnet's stake after considering the operations described under “Subsequent Events” on page 10.

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In the 1H07 the company's gross revenue totaled R\$ 50.8 million, an increase of 61.1% compared to the 1H06 mark of R\$ 31.5 million. Padtec is Brazil's leading fiber optic network and communications equipment and solutions provider and has been gradually strengthening its presence in the domestic and export markets.

In June, the São Paulo Research Foundation (Fapesp) and Padtec formalized an agreement of scientific and technological cooperation to stimulate research projects in the area of optic communications. This partnership marks the initiation of the call to the Sao Paulo scientific community to propose projects.

The goal of the agreement is to increase knowledge by developing research focused on greater efficiency and wider reach of fiber optic communications networks. R\$ 40 million in support has been destined to support the selected projects, the contribution of which is shared equally between the two organizations. These resources will be distributed over five years.

The company has been a leader in its segment since 2004, its annual gross revenue increased 10-fold from 2004 to 2006 and this company is already the largest "contributor" of proportional EBITDA to the combined portfolio.

ZURA

Price comparison and opinions service - %IDNT: 60.0%

In June, Zura, Ideiasnet's new price comparison company (www.zura.com.br), was launched and challenged Buscapé for leadership of the segment. Resulting from the merger of the comparison site Emconta and the opinions site iVox, Zura has the potential to generate R\$ 80 million in sales for stores registered with it and to sell 3 million products in the remainder of the current year.

The role of iVox, the country's largest opinions site, with one million pageviews per day and 650,000 registered users, will be to provide opinions about the products. The big advantage of this union is that it allows consumers to obtain the most diverse information about products and, at the same time, seek the lowest price.

The goal of the company is to become the go-to source for online purchasing services in Brazil. Zura only works with online services and the stores already registered include Americanas.com, Shoptime, Compra Fácil, Submarino, Pernambucanas, Ambientair and Softcorp.

Zura follows the model implemented by the American site Shopping.com, which resulted from the merger of Epinions and Dealtime, which was purchased by eBay for US\$ 620 million in June 2005.

NETMOVIES

Online DVD rentals – % IDNT: 25.0%

In June, through IdeiasVentures, Ideiasnet increased its share in NetMovies from 10% to 25% - considering the Advance for Future Capital Increase conversion - of the corporate stock of the online rental company, the segment leader in Brazil.

Since September of 2006, when IdeiasVentures became a shareholder, NetMovies has been consolidating its presence in the São Paulo market and intensifying its expansion in Rio de Janeiro, which now has 35% of its registered users. Since that time, it has focused its efforts on improving the logistical procedures that brought better quality of service and reduced operating costs. These changes were clearly and quickly noticed by the subscribers.

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The rental company has Brazil's largest selection of films and offers its subscribers more than 10,000 different titles on the basis of monthly subscription plans with no late fees.

Netmovies follows the model of the American company NetFlix (NASDAQ:NFLX).

IMUSICA

*Digital media distribution and management – % IDNT: 74.8% (93.0%)**

At the close of the 1H07, iMusica signed an online music sales contract with the portal Som Livre, the record arm of Organizações Globo.

The digital music market, which moved US\$ 2 billion in 2006, is increasingly concentrated on the sale of single tracks and Som Livre, which has been increasing its selection of contracted artists, will use the portal as the central point of its distribution and promotion strategy. Aside from individual artists, the site will also feature hits from the TV channel Globo's soap operas in collaboration with iMusica.

iMusica currently has a portfolio of more than 500,000 songs which it expects will expand to a million titles by year's end. The company also acts as a solutions and content provider for the following portals: MSN Music Brasil, Yahoo!, Americanas and Submarino.

In line with the strategy of enhancing brand identification through music, Tic Tac and Warner launched, in partnership with iMusica, the Tic Tac Music Trip promotion, which allows consumers to choose free music downloads from a menu of 5,000 titles.

BOLSA DE MULHER

*Solutions for the female market - % IDNT 27.1% (93.0%)**

The women's portal Bolsa de Mulher.com launched its video channel aimed at female consumers. The company will invest in the development of programs with exclusive formats and good word-of-mouth marketing potential, in addition to video reportage that complements site content. There will also be video content produced by the site's users.

Based on Web 2.0 technology and usability standards, the vertical portal has enormous UGC (User-Generated Content) potential, with more than 1.1 million registered users.

The company's benchmarks are:

- iVillage (NY), female portal purchased by the American television network NBC for US\$ 600 million in March 2006;
- Sugar Publishing (San Francisco) which received investment funds from Sequóia Capital; and
- Glam Media (Brisbane - California), funded by: Duff Ackermann & Goodrich Ventures (DAG); Accel Partners; Draper Fisher Jurvetson, Walden VC and Information Capital.

*Ideiasnet's stake after considering the operations described under "Subsequent Events" on page 10.



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ADDCOMM

Online marketing agency – % IDNT: 22.9% (54.0%)*

The 2005 consolidation produced results and the “new” company acquired important accounts that will fuel the strong growth expected in 2007. Thanks to growing internet audiences and penetration in Brazil, the web marketing segment in this country just keeps getting hotter.

Spending on digital media in the domestic market was R\$ 361 million in 2006, but in more mature markets, such as in the U.S., investments were US\$ 16.8 billion.

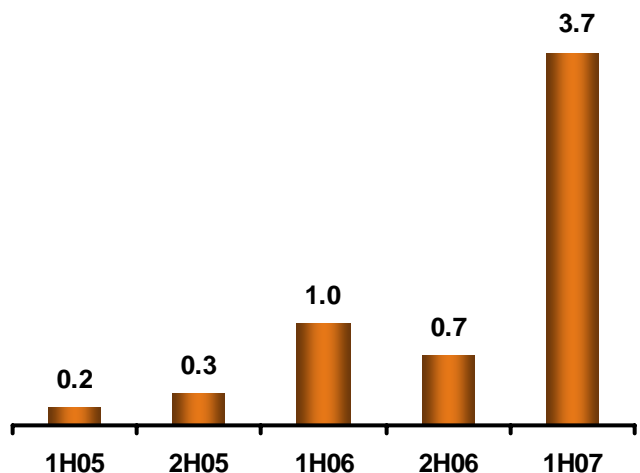
3. IDEIASNET HOLDING

ABOUT THE HOLDING COMPANY

Ideiasnet is a holding company retaining interests in IT companies, whose investments are geared towards the sector’s long-term performance.

In the 1H07, Ideiasnet shares (IDNT3) registered a financial volume of R\$ 452.6 million on the Bovespa. This was an increase in the total value of 358% when compared to the traded volume of R\$ 21.5 million for the 1H06. The average daily volume of transactions in the 1H07 was approximately R\$ 3.68 million.

Ideiasnet’s Average Volume of Transactions (in R\$ million)



In terms of net income for the 1H07, the holding registered a mark of R\$ 2.28 million, a significant increase when compared to the net income of R\$ 159 thousands for the 1H06.

In April 2007, Ideiasnet released its 2007 MD&A – Management Discussion and Analysis and Future Prospects, available on our website.

*Ideiasnet’s stake after considering the operations described under “Subsequent Events” on page 10.

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SUBSEQUENT EVENTS

Acquisition of Officer

In July, Ideiasnet acquired the entire capital stock of Officer Distribuidora's Tecnoglobal S.A. Through this action, Ideiasnet became the sole owner of Officer's stock capital.

The price agreed between the parties was R\$ 42.5 million out of which R\$ 10 million was paid immediately and R\$ 32.5 million would be paid thirty days after the agreement.

Stake increases

In the same month, in line with its strategy of assuming control of the companies with the most promise and growth potential, Ideiasnet began increasing its stake in the following investees:

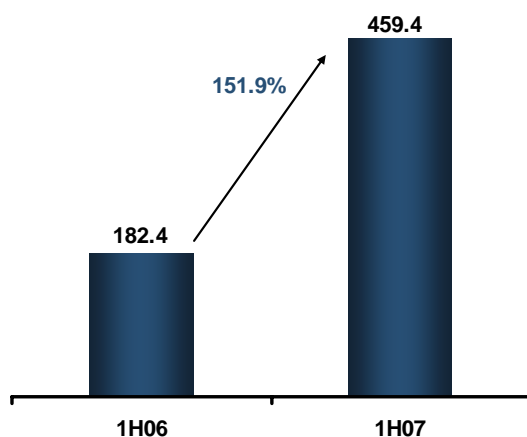
- **Softcorp (%IDNT: from 42% to 97%)**
- **iMusica (%IDNT: from 75% to 93%)**
- **Bolsa de Mulher (%IDNT: from 27% to 93%)**
- **AddComm (%IDNT: from 23% to 54%)**

Payment will be made by the issuance of approximately 3.2 million new IDNT3 shares with a 'lock up' period.

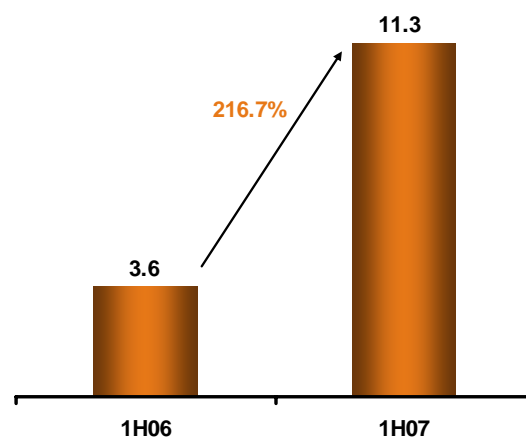
After these actions, Ideiasnet's proportion of the sum of the gross revenues of all of its portfolio companies increased from 44% to 85%, with potential revenues of more than R\$ 1 billion in 2007.

Considering Ideiasnet's stakes described above, the **proportional Gross Revenue** and **EBITDA** would sum up to the following values in the 1H06 and in the 1H07:

Gross Revenue (Proportional)
(in R\$ million)



EBITDA (Proportional)
(in R\$ million)



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THE HOLDING COMPANY'S STAKES

IDEIASNET						
		COMPANIES	% IDNT			
E- Commerce & Content	Infra-structure & Software	Officer	49.5%	(100.0%)*	Padtec	34.2%
		Softcorp	42.0%	(97.0%)*	Automatos	19.0%
		Pini	31.1%			
		iLogistica	39.5%		SpringWireless	10.8%
	Wireless					

IDEIASVENTURES						
		COMPANIES	% IDNT			
E- Commerce & Content	Media & Entertainment	Braspag	25.0%		Bolsa de Mulher	21.1% (93.0%)*
		TV ao Vivo	15.0%		AddComm	22.8% (54.0%)*
		Zura	60.0%		NetMovies	25.0%
		iVoxCorp	78.8%		iMusica	74.8% (93.0%)*
Infra-structure & Software	Wireless	Trinnphone	60.0%		Hands	32.0%
		Visionnaire	40.0%			
		Sadig	19.6%			

*Ideiasnet's stake after considering the operations described under "Subsequent Events" on page 10.

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The subsidiaries are classified according to operating characteristics:

- The first group comprises investments made by Ideiasnet in **E-Commerce and Content** companies, which develop on-line and off-line selling systems, with focus on IT products for companies.
- Our **IT Infrastructure and Software Development** portfolio focuses on optical communications, IT processing infra-structure management, software development, VOIP, etc.
- The **Wireless** group includes companies that develop wireless, data transmission and voice solutions for mobile phones, hand-held, palmtops, laptops and wireless networks.
- **IdeiasVentures** includes companies which, we believe, show long term potential and whose current revenue is lower than R\$ 10 million a year.

THE HOLDING COMPANY'S INVESTMENTS

In the first semester of 2007, Ideiasnet invested R\$ 26 million in the investee companies. The breakdown was as follows:

a. E-commerce

- **Softcorp** received R\$ 1.5 million, which is 5.8% of the total investment value in this semester.

b. Infra-Structure & Software

- **Padtec** received the biggest share of the investment this semester, totaling R\$ 20,0 million, which corresponds to 76.9% of the total investment.

c. IdeiasVentures

- This sector received 11.9% of the total investment value in the 1H07, a sum of R\$ 3.1 million, allocated as follows: **Visionnaire** received R\$ 1.6 million (6.2%) and **iMúsica**, R\$ 1.5 million (5.8%).

d. Other Companies

- Received the total amount of R\$ 1.4 million, approximately 5.4% of the total investment in the period.
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EQUITY INCOME OF THE HOLDING COMPANY

The Results of the Companies in the Portfolio in the 1H07, shown on page 14, are as follows:

(+) Proportional Portfolio Results (a)	3,191
(-) Non-considered Results (b)	(1,133)
(-) Consolidated Companies Results (c)	1,793
(=) Equity Income	2,531

(a) As per result (Net Income) of the Proportional Portfolio in the 1H07 – page 14.

(b) We do not consider equity income in companies with negative Shareholders Equity because the responsibility of Ideiasnet is limited to the capital of the company.

(c) Softcorp and Officer were the companies consolidated on Ideiasnet balance sheet.

Applying the Equity method of evaluation in unconsolidated companies with positive net equity, we arrive at the value of R\$ 2,531 thousand which, duly adjusted, will be the amount to be booked by Ideiasnet in the 1H07 as its Equity Income. The breakdown is as follows:

(+) Equity Income	2,531
(+) Provisions	(1,558)
(+) Foreign Exchange	(103)
(=) Accounting Equity Income (d)	870

(d) According to the Consolidated Income Statement in the 1H07 – page 18.

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4. ATTACHMENTS

COMPARATIVE PORTFOLIO RESULTS - CONSOLIDATED

Proportional Portfolio					
	2002	2003	2004	2005	2006
GROSS REVENUE	9,235	13,155	32,290	293,274	405,894
(-) Taxes and deductions	(319)	(408)	(2,863)	(55,310)	(75,294)
NET REVENUES	8,916	12,748	29,427	237,963	330,600
Cost of goods sold	(7,580)	(10,842)	(21,163)	(193,618)	(267,937)
GROSS PROFIT	1,336	1,905	8,265	44,345	62,663
Gross margin	15.0%	14.9%	28.1%	18.6%	19.0%
OPERATING EXPENSES	(2,206)	(1,766)	(9,257)	(37,839)	(52,195)
General and administrative	(2,206)	(1,766)	(9,204)	(37,532)	(51,765)
Other expenses	-	-	(54)	(307)	(430)
(=) EBITDA	(870)	140	(993)	6,506	10,468
Ebitda margin	-9.8%	1.1%	-3.4%	2.7%	3.2%
Depreciation	(296)	(460)	(1,183)	(1,123)	(1,319)
(=) EBIT	(1,165)	(320)	(2,176)	5,383	9,149
Net financial results	(509)	(195)	(741)	(948)	(847)
(=) EBT	(1,674)	(514)	(2,918)	4,435	8,303
(-) Non-operating results	-	(31)	(411)	(5,363)	(1,421)
(-) Income tax and social contribution	-	(7)	(24)	350	(3,623)
Profit sharing	-	-	-	(86)	(702)
(=) Net income	(1,674)	(553)	(3,352)	(665)	2,557

	Quarterly			Up-to-date		
	2Q06	2Q07	Δ%	1H06	1H07	Δ%
GROSS REVENUE	102,134	124,054	21%	182,381	239,288	31%
(-) Taxes and deductions	(21,249)	(27,044)		(39,736)	(46,709)	
NET REVENUES	80,885	97,010	20%	142,644	192,579	35%
Cost of goods sold	(69,571)	(73,441)		(121,980)	(151,658)	
GROSS PROFIT	11,315	23,568		20,665	40,921	
Gross margin	14.0%	24.3%		14.5%	21.2%	
OPERATING EXPENSES	(9,207)	(20,420)		(17,090)	(32,741)	
General and administrative	(9,293)	(23,059)		(17,341)	(33,897)	
Other expenses	86	2,639		251	1,156	
(=) EBITDA	2,108	2,545	21%	3,574	7,576	112%
Ebitda margin	2.6%	2.6%	0 p.p.	2.5%	3.9%	1,4 p.p.
Depreciation	(150)	(108)		(578)	(348)	
(=) EBIT	1,958	2,437		2,997	7,227	
Net financial results	(432)	(657)		(576)	(1,290)	
(=) EBT	1,526	1,781		2,420	5,938	
(-) Non-operating results	(128)	37		(102)	(37)	
(-) Income tax and social contribution	(852)	(1,062)		(1,347)	(2,710)	
Profit sharing	-	-		-	-	
(=) Net income**	547	756	38%	972	3,191	228%

**Results used to calculate the Equity Income on page 13.

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COMPARATIVE PORTFOLIO RESULTS – BY SEGMENT

E-commerce & Content						2Q06	2Q07	Δ%	1H06	1H07	Δ%
	2002	2003	2004	2005	2006						
GROSS REVENUE	8,646	12,504	25,511	276,474	375,544	97,373	113,047	16%	170,965	215,346	26%
(-) Taxes and deductions	(270)	(355)	(1,945)	(52,473)	(69,376)	(20,278)	(25,089)		(37,084)	(42,160)	
NET REVENUES	8,376	12,149	23,566	224,002	306,168	77,095	87,958	14%	133,882	173,185	29%
Cost of goods sold	(7,471)	(10,726)	(18,305)	(185,793)	(258,595)	(67,700)	(70,403)		(117,427)	(145,225)	
GROSS PROFIT	905	1,423	5,261	38,208	47,573	9,395	17,555		16,454	27,960	
Gross margin	10.5%	11.4%	20.6%	13.8%	12.7%	12.2%	20.0%		12.3%	16.1%	
OPERATING EXPENSES	(1,489)	(1,203)	(5,344)	(32,336)	(40,071)	(7,001)	(16,062)		(12,964)	(23,951)	
General & administrative	(1,489)	(1,203)	(5,362)	(32,018)	(40,164)	(7,014)	(17,305)		(13,105)	(25,153)	
Other expenses	-	-	17	(318)	92	13	1,243		141	1,203	
(=) EBITDA	(584)	221	(84)	5,872	7,502	2,393	1,492	-38%	3,491	4,010	15%
Ebitda margin	-7.0%	1.8%	-0.4%	2.6%	2.5%	3.1%	1.7%	-1,4 p.p.	2.6%	2.3%	-0,3
.Depreciation	(117)	(182)	(397)	(495)	(697)	(223)	47		(397)	(67)	
(=) EBIT	(701)	39	(481)	5,377	6,805	2,170	1,539		3,093	3,943	
.Net financial results	(241)	(94)	(299)	(224)	469	(91)	(481)		132	(820)	
(=) EBT	(942)	(55)	(780)	5,152	7,273	2,079	1,058		3,225	3,123	
(-) Non-operating results	-	(32)	(345)	(5,010)	(1,254)	81	(30)		(92)	(42)	
(-) Inc. tax & social contrib.	-	-	(24)	(345)	(2,240)	(742)	(455)		(1,178)	(1,289)	
Profit sharing	-	-	-	0	(495)	0	0		0	-	
(=) Net income	(942)	(87)	(1,149)	(203)	3,285	1,419	573	-60%	1,955	1,793	-8%

Infra-Structure & Software						2Q06	2Q07	Δ%	1H06	1H07	Δ%
	2002	2003	2004	2005	2006						
GROSS REVENUE	-	-	3,884	10,924	22,355	3,746	8,655	131%	8,279	18,796	127%
(-) Taxes and deductions	-	-	(660)	(2,334)	(5,154)	(805)	(1,819)		(2,189)	(4,288)	
NET REVENUES	-	-	3,224	8,590	17,202	2,941	6,836	132%	6,090	14,508	138%
Cost of goods sold	-	-	(1,632)	(4,732)	(5,662)	(1,330)	(2,138)		(3,105)	(4,358)	
GROSS PROFIT	-	-	1,592	3,858	11,540	1,611	4,698		2,984	10,150	
Gross margin	-	-	41.0%	35.3%	51.6%	54.8%	68.7%		49.0%	70.0%	
OPERATING EXPENSES	-	-	(1,911)	(2,812)	(6,841)	(1,329)	(3,168)		(2,202)	(5,994)	
General & administrative	-	-	(1,911)	(2,823)	(6,841)	(1,402)	(4,607)		(2,311)	(5,994)	
Other expenses	-	-	-	11	-	73	1,439		109	-	
(=) EBITDA	-	-	(319)	1,047	4,699	282	1,530	443%	783	4,156	431%
Ebitda margin	-	-	-9.9%	12.2%	27.3%	-3.1%	22.4%	25,5 p.p.	12.9%	28.6%	15,7 p.p.
.Depreciation	-	-	(110)	(125)	(164)	(30)	(36)		(48)	(56)	
(=) EBIT	-	-	(429)	922	4,536	252	1,494		735	4,100	
.Net financial results	-	-	(283)	(543)	(1,086)	(303)	(51)		(624)	(279)	
(=) EBT	-	-	(712)	378	3,450	(52)	1,444		111	3,820	
(-) Non-operating results	-	-	(21)	(28)	70	57	1		77	1	
(-) Inc. tax & social contrib.	-	-	-	695	(1,369)	(110)	(605)		(169)	(1,417)	
Profit sharing	-	-	-	(87)	(208)	-	-		-	-	
(=) Net income	-	-	(733)	958	1,944	(105)	839	n.a.	19	2,404	12622%

2Q07 Results

Wireless											
	2002	2003	2004	2005	2006	2Q06	2Q07	Δ%	1H06	1H07	Δ%
GROSS REVENUE	-	-	1,778	4,645	4,752	996	1,093	10%	1,690	2,375	41%
(-) Taxes and deductions	-	-	(177)	(360)	(397)	(63)	-		(127)	-	
NET REVENUES	-	-	1,601	4,285	4,355	933	1,093	17%	1,563	2,375	52%
Cost of goods sold	-	-	(950)	(2,527)	(2,481)	(469)	(527)		(782)	(1,244)	
GROSS PROFIT	-	-	651	1,758	1,874	464	565		781	1,131	
Gross margin	-	-	36.6%	37.8%	39.4%	5.4%	51.7%		5.4%	5.1%	
OPERATING EXPENSES	-	-	(851)	(1,472)	(1,476)	(473)	(343)		(672)	(700)	
General & administrative	-	-	(851)	(1,472)	(1,476)	(473)	(306)		(672)	(662)	
Other expenses	-	-	-	-	-	-	(37)		-	(37)	
(=) EBITDA	-	-	(200)	286	398	(9)	115	n.a.	109	431	294%
Ebitda margin	-	-	-12.5%	6.7%	9.1%	-1.3%	10.5%	11,8 p.p.	0.8%	18.1%	17,3 p.p.
.Depreciation	-	-	(223)	(144)	(197)	11	(14)		(73)	(62)	
(=) EBIT	-	-	(423)	143	201	2	101		37	369	
.Net financial results	-	-	(57)	(29)	(108)	(17)	(54)		(24)	(21)	
(=) EBT	-	-	(479)	114	93	(15)	47		13	348	
(-) Non-operating results	-	-	-	(325)	(198)	(78)	75		(78)	6	
(-) Inc. tax & social contrib.	-	-	-	-	(14)	-	(4)		-	(4)	
Profit sharing	-	-	-	-	-	-	-		-	-	
(=) Net income	-	-	(479)	(211)	(119)	(93)	118	n.a.	(65)	350	n.a.

IdeiasVentures											
	2002	2003	2004	2005	2006	2Q06	2Q07	Δ%	1H06	1H07	Δ%
GROSS REVENUE	589	651	1,117	1,230	3,243	876	1,259	44%	1,649	2,772	68%
(-) Taxes and deductions	(50)	(52)	(81)	(144)	(367)	(100)	(136)		(192)	(261)	
NET REVENUES	539	599	1,036	1,086	2,875	776	1,123	45%	1,457	2,510	72%
Cost of goods sold	(108)	(117)	(276)	(565)	(1,199)	(323)	(373)		(496)	(830)	
GROSS PROFIT	431	482	760	520	1,676	454	750		961	1,680	
Gross margin	73.1%	74.1%	68.1%	42.3%	51.7%	58.4%	66.8%		65.9%	66.9%	
OPERATING EXPENSES	(716)	(563)	(1,151)	(1,219)	(3,807)	(500)	(846)		(1,218)	(2,097)	
General & administrative	(716)	(563)	(1,080)	(1,219)	(3,285)	(501)	(841)		(1,218)	(2,087)	
Other expenses	0	-	(71)	(0)	(523)	1	(5)		1	(10)	
(=) EBITDA	(286)	(81)	(391)	(699)	(2,131)	(47)	(593)	1173%	(257)	(914)	256%
Ebitda margin	-53.0%	-13.5%	-37.7%	-64.3%	-74.1%	-6.0%	-52.8%	-46,8 p.p.	-17.6%	-36.4%	18,8 p.p.
.Depreciation	(179)	(278)	(453)	(360)	(262)	(44)	(104)		(116)	(163)	
(=) EBIT	(464)	(359)	(844)	(1,058)	(2,392)	(91)	(697)		(373)	(1,077)	
.Net financial results	(268)	(101)	(102)	(151)	(121)	(29)	(71)		(63)	(170)	
(=) EBT	(732)	(459)	(946)	(1,209)	(2,514)	(120)	(768)		(435)	(1,247)	
(-) Non-operating results	-	1	(45)	(0)	(39)	(90)	(8)		(166)	(2)	
(-) Inc. tax & social contrib.	-	(7)	-	-	-	(0)	3		-	-	
Profit sharing	(0)	-	-	-	-	-	-		-	-	
(=) Net income	(732)	(466)	(991)	(1,210)	(2,553)	(210)	(774)	268%	(601)	(1,249)	108%

2Q07 Results

HOLDING BALANCE SHEET (in BRL thousand)

ASSETS		
	06/30/2007	03/31/2007
Current Asset	80,727	20,530
Cash	5,543	5,377
Marketable Securities	41,482	1,088
Inventory	21,934	1,818
Receivables	3,779	9,500
Related Parties - Receivables	496	421
Recoverable Taxes	2,047	1,618
Others	5,445	708
Long-term Assets	15,827	15,129
Advances for future capital increase	6,007	4,468
Related Parties - Receivables	6,940	5,487
Mutual Receivables	11,004	7,777
(-) Mutual Provision	(4,064)	(1,598)
Others	2,880	5,174
Fixed Assets	43,817	36,569
Investments		
In controlled companies	34	16,845
In related companies	39,193	13,578
Property, plant and equipment	2,681	2,576
Deferred assets	1,909	3,570
Total Assets	140,372	72,228
LIABILITIES		
	06/30/2007	03/31/2007
Current Liabilities	57,075	15,351
Suppliers	47,422	7,058
Fiscal & Actuarial Liabilities	2,631	746
Loans & Financing	2,787	6,175
Others	4,235	1,372
Long-term Liabilities	20,441	3,341
Advances for future capital increase	(5)	937
Debt with related parties	1,177	1,885
Loans	15,107	217
Contingencies	44	302
Others	4,118	-
Shareholders' Equity	62,857	53,536
Capital Stock	76,082	64,066
Capital to be paid-in	(289)	(52)
Capital Reserves	2,237	5
Future Capital Increase	-	5546
Retained Earnings (Loss)	(15,173)	(16,029)
Total Liabilities	140,372	72,228

Comparative Portfolio Results (page 14)

	Quarterly		Up-to-date	
	2Q07	2Q06	1H07	1H06
GROSS REVENUE	124,054	102,134	239,288	182,381
NET REVENUES	97,010	80,885	192,579	142,644
(=) EBITDA	2,545	2,108	7,576	3,574
Ebitda margin	2.6%	2.6%	3.9%	2.5%
(=) Net Income	756	547	3,191	972

Equity Income of the Holding Company (page 13)

	1H07
(+) Proportional Portfolio Results	3,191
(-) Non-considered Results	(1,133)
(-) Consolidated Companies Results	1,793
(=) Equity Income	2,531
(+) Equity Income	2,531
(+) Provisions	(1,558)
(+) Foreign Exchange	(103)
(=) Accounting Equity Income	870

 HOLDING FINANCIAL STATEMENT
 (in BRL thousand)

	2Q07	2Q06	1H07	1H06
Gross Revenues	196,804	-	212,669	-
(-) Deductions	(40,050)	-	(41,999)	-
Net Operating Revenues	156,754	-	170,670	-
(-) Cost of goods sold	(136,170)	-	(144,968)	-
Gross Operating Profit	20,584	-	25,702	-
Operating Expenses				
General and Administrative	(20,131)	(828)	(24,827)	(1,514)
Financial	1,071	456	54	728
Financial Revenues	1,346	485	1,571	819
Financial Expenses	(275)	(29)	(1,517)	(91)
Other Operating Revenues/Expenses	1,876	-	1,897	-
Depreciation and Amortization	(331)	(347)	(771)	(752)
Equity Income*	(1,563)	863	870	1,693
	1,506	144	2,925	155
Operating Results	1,506	144	2,925	155
Non-Operating Results	619	4	632	4
Earning before taxes	2,125	148	3,557	159
Income Tax and Social Contribution	(1,270)		(1,274)	
Result	855	148	2,283	159

HOLDING'S CASH FLOW STATEMENT (in BRL thousand)

	2Q07	2Q06	1H07	1H06
Cash from Ideiasnet Portfolio	(24,560)	(745)	(25,307)	(1,934)
Investments in Investees	(25,028)	(895)	(26,000)	(2,234)
Proceeds from Investees	468	150	693	300
Cash from Operating Activities	(1,216)	(891)	(2,147)	(1,637)
Operating Expenses	(816)	(631)	(1,411)	(1,150)
Personnel Expenses	(400)	(260)	(735)	(487)
Cash from Financing Activities	22,258	173	28,171	477
Paid-in Capital	7,470	105	12,904	340
Financing Results	(212)	218	(159)	540
Dividends / Interest over capital	-	-	426	-
Loans	15,000	(150)	15,000	(404)
Cash Position				
Beginning of Period	6,344	6,871	2,109	8,502
End of Period	2,826	5,408	2,826	5,408