



IDEIASNET ANNOUNCES GROWTH OF 353% IN NET INCOME, 185% IN EBITDA AND 40% IN GROSS REVENUE

Rio de Janeiro, May 15, 2007 – Ideiasnet S.A. (Bovespa: IDNT3), the long-term IT investment in Brazil, announces today its results for the first quarter (1Q07) of 2007. The Company's purpose is to invest in specific IT segments, add value to these companies and sell its interests at the most opportune moment for its shareholders. At the end of the 1Q07, IdeiasNet retained holdings in 18 companies in the E-commerce, Wireless, Infrastructure and Media & Entertainment segments

1Q07 Results

May 15, 2007

Conference Call

May 17, 2007

9:00 am (US EDT) Portuguese

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2:00 pm (US EDT) English

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HIGHLIGHTS

- **Proportional Combined Gross Revenue¹** reached R\$ 112.0 million in the 1Q07, representing an impressive growth of **39.6%** compared to the 1Q06. Considering **Full Combined Gross Revenue²** there would be a **43%** upturn, amounting to R\$ 258.7 million.
- **IdeiasVentures'** portfolio gross revenue increased **94.5%** over the amount registered in the 1Q06.
- **EBITDA³** presented an impressive growth in the quarter, reaching R\$ 4.2 million, a 184.5% boost compared to the same period of the previous year, reaching an EBITDA Margin of 4.5%.
- The Company presented an outstanding **Full Combined Net Income** at R\$ 7.7 million. Proportional results totaled R\$ 1.9 million in the quarter, an impressive increment compared to the R\$ 424,800 registered in the 1Q06.
- It is worth pointing out **Padtec's** performance, the Brazilian leader in equipment and solutions for optical communication systems, whose gross revenue came to R\$27.7 million, up by **56.6%** compared to the R\$ 17.7 million sold in the same quarter of the previous year.

¹ Proportional Combined: considers Ideiasnet' proportional stake in its portfolio.

² Full Combined: considers that Ideiasnet has 100% stake in all its portfolio.

³ **EBITDA**– earnings before interest, taxes, depreciation and amortization, excluding non-recurring expenses, is presented as additional information because we believe it to be an important indicator of our operating performance, in addition to being useful in the comparison of our performance with that of other companies. However, no single figure should be considered as a substitute for net income posted under the Brazilian Corporate Law (BR GAAP) or as a measure of the Company's profitability. In addition, the way we calculate EBITDA may differ from the methodologies adopted by other companies.



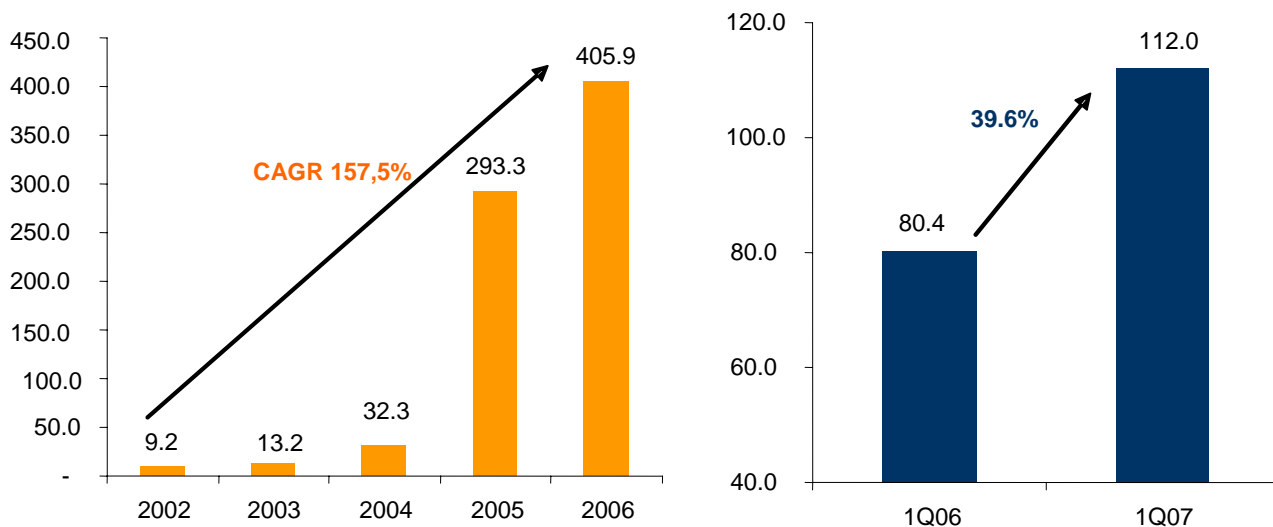


1. IDEIASNET PORTFOLIO

GROSS REVENUE

If we fully consolidate Ideiasnet's portfolio, the Company generated Gross Revenue of R\$258.7 million in the 1Q07, 43% more than the R\$181.0 million posted in the same period of previous year. Net Revenue moved up from R\$139.5 million to R\$215.6 million. It is worth noting that this growth was fully organic, i.e., Ideiasnet did not increase or reduce its interests in the portfolio of investees.

**Gross Revenue (Proportional)
(in BRL million)**



If we consolidate only Ideiasnet's stake in each investee, thus better reflecting the effective result to be transferred to Ideiasnet, the Company recorded gross revenue of R\$112.0 million, 39.6% up on the 1Q06. Net Revenue grew by 50.8%, from R\$61.8 million to R\$93.1 million in the quarter.



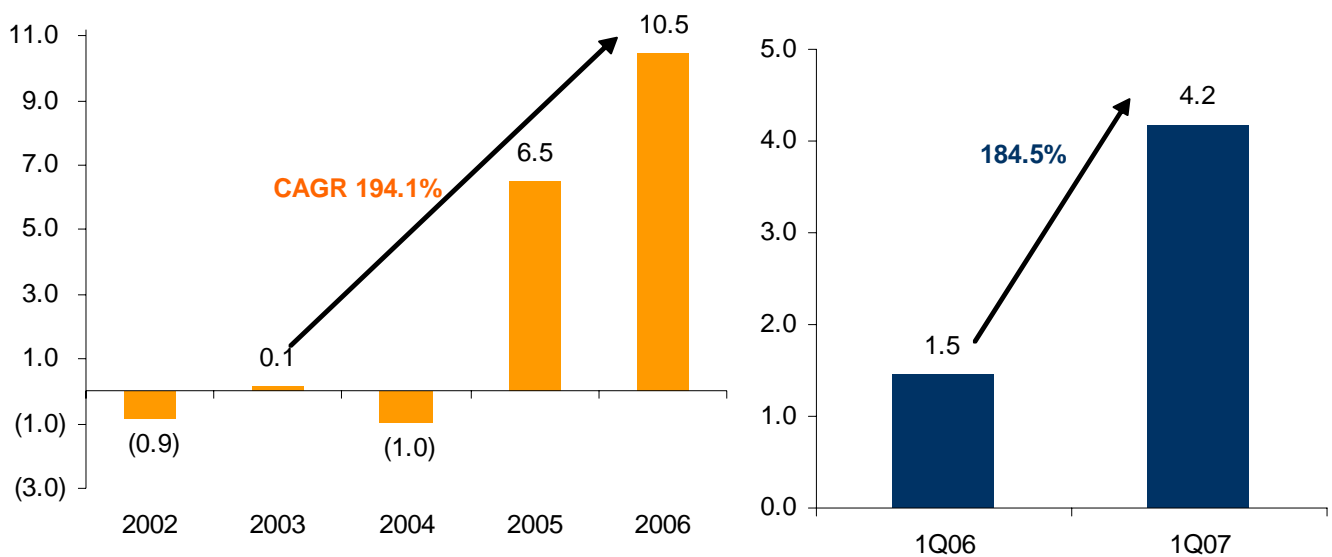


EBITDA

Ideiasnet's investees fully combined EBITDA reached R\$15.1 million, representing a 216% boost on the same period of the previous year. EBITDA margin moved up 3.6 p.p., from 3.4% in the 1Q06 to 7.0% in the 1Q07, confirming the companies' good performance in the period.

Applying proportional combined only, the Company's EBITDA came to R\$10.5 million in 2006, with a compound annual growth rate (CAGR) of 194.1%, on the amount reported in 2003. Diluting Officer's adjustments during 2006, EBITDA jumped by 184.5%, totaling R\$4.2 million in the 1Q07.

**EBITDA (Proportional)
(in BRL million)**



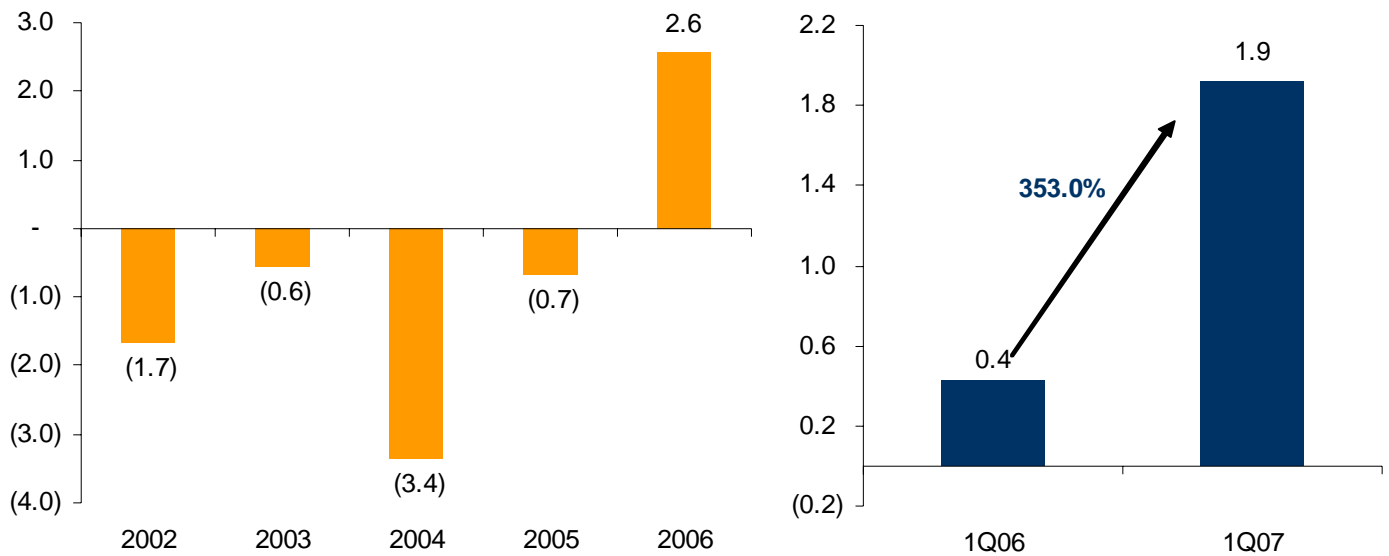
Operating Expenses, considering proportional combined results, stood at R\$ 115 million, due to the 30.4% increase in general and administrative expenses in the quarter (R\$10.5 million).

NET INCOME

In the 1Q07, fully combined net income stood at R\$7.7 million, 7.7 times higher than the R\$1.0 million recorded in the 1Q06. In proportional terms, net income totaled R\$1.9 million in the 1Q07, versus R\$424,800 in the previous year, showing the Company's good performance in the beginning of the year. This excellent performance is depicted in the graphic below.



Net Income (Proportional) (in BRL million)



Considering only the operating results related to Ideiasnet's stakes in the investees, they increased from R\$1.0 million in the 1Q06 to R\$3.9 million in the 1Q07,



2. IDEIASNET PORTFOLIO SEGMENTATION

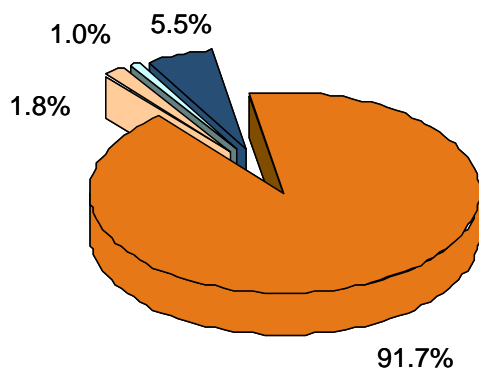
GROSS REVENUE AND EBITDA

In order to give a better picture of the portfolio, the companies were divided into 4 segments:

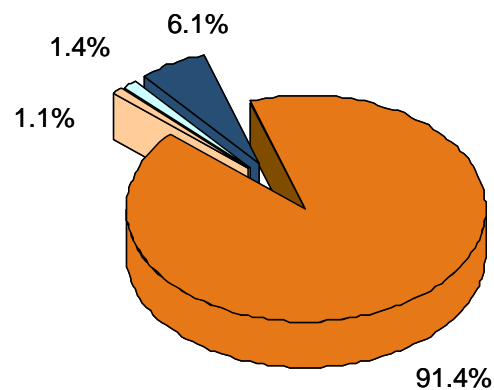
- a. **E-Commerce and Content**– led by **Officer** and **Softcorp**;
- b. **Infra-Structure and Software** – led by **Padtec** and **Automatos**;
- c. **Wireless** – led by **Spring Wireless**;
- d. **IdeiasVentures** – led by **iMusica**, **TrinnPhone** and **Bolsa de Mulher**.

Since the acquisition of Officer Distribuidora in October 2005, the e-commerce and content segment maintained its substantial relevance in Ideiasnet portfolio, with a 91.4% share in this quarter's total revenue.

Gross Revenue (%) – 1Q06



Gross Revenue (%) – 1Q07



■ E-commerce & Content ■ Wireless □ IdeiasVentures ■ Infra-Structure & Software

The Company's second largest segment, infrastructure and software, has been sustaining constant and substantial growth even after the consolidation of Officer's results, with Padtec's results playing an important role.



PORTFOLIO HIGHLIGHTS IN 1Q07

PADTEC

Network structure solutions – IDNT: 22.5%

The company's gross revenue climbed by 56.6%, from R\$17.7 million in the 1Q06 to R\$27.7 million in the 1Q07. Padtec is Brazil's leading optic network and communications equipment and solutions provider and has been gradually strengthening its present in the domestic and export markets. The EBITDA margin came to 35.4% in the first quarter 2007.

The Ministry of Communications and the Ministry of Science and Technology released a list of six companies, including Padtec, selected for the technology transfer process developed in the scope of the GIGA Project. The companies will receive the new technologies for the production of equipment which, the ministries believe, will help these companies become more competitive as they will be able to offer sophisticated equipment to telecom operators, advancing the evolution of fiber optic networks in Brazil.

The company has presented a track record of over 100% annual growth since 2004 and has recorded strong growth in the 1st quarter of 2007.

OFFICER DISTRIBUIDORA

Distribution of IT products – IDNT: 49.5%

Officer's gross revenue moved up 40.7% year-on-year in the 1Q07, showing not only the potential of the IT product market *per se*, but also Officer's potential within this market, given that its period EBITDA margin reached 2.5%.

At the dawn of 2007, Officer became the official distributor of Intel products. As an authorized distributor of the processor manufacturer, Officer expects to consolidate its position in the component segment this year. Officer presented its strategy at Officer Canal 2007, an event held by the distributor in São Paulo in March. With investments of R\$1.5 million, the event gathered close to 4,000 people, 2,500 resellers and 30 partner manufacturers.

AUTOMATOS

IT infrastructure management - % IDNT: 19.0%

In February 2007, betting on the bold workplace concept typical of technology companies, the company inaugurated a research and development center in Araras, in the Petropolis region, in the state of Rio de Janeiro. The company cashed in on Firjan's incentives, designed to turn Rio de Janeiro's sierra region into a technology center, to create an ideal environment to motivate its development professionals. The center houses 30 developers, who are part of the 90-strong team of the Brazilian company, which has offices in Rio de Janeiro, São Paulo and Atlanta (where it is headquartered) and works in partnership with local companies in Australia, Thailand, Singapore and China.

The international market currently accounts for 30% of the company's business and in 2007 Automatos intends to maintain the average annual growth of 50% recorded at least in the two last



years by focusing mainly on the expansion to the international market yet at the same time increasing the national presence.

SPRING WIRELESS

*Corporate solutions and services for wireless platforms – **IDNT: 10.8%***

Spring Wireless is the leader in mobile business solutions in Latin America. After the successful merger with Sysgold, the company continued its expansion abroad. The company is currently present in Brazil, Argentina, Chile, Colombia, Mexico, Peru, Venezuela and the United States. After the merger, the company's gross revenue grew by a substantial 84.8% between the 1Q06 and the 1Q07 and currently has more than 200 clients in all regions.

iMUSICA

*Digital media distribution and management – **IDNT: 74.8%***

In the first quarter 2007, iMusica announced a partnership with Coolnex Entretenimentos to make digital music tangible through the production and sale of PinCode cards, especially in the corporate segment, with special marketing strategies. Coolnex, a company created as a legal alternative to sell digital music, was already a partner of the portal in the offer of licensed phonograms. With the strategic acquisition of 30% of the company, not only does iMusica protect its interests, but it also participates more actively in the global market of digital media download.

TRINNPHONE

*Internet telephone operator - **%IDNT 60.0%***

At the beginning of the year, Ideiasnet announced the first merger of the internet telephone market in Brazil, between TrinnPhone and Voiper. The merger of these two VoIP providers led to greater quality and scalability, reinforcing its presence in São Paulo. The new company operates under the name TrinnPhone and is expected to become the sector leader by the end of 2007. It is managed by Vinicius van der Put and its commercial officers are Daniel Vilela and João Pedro Rotta, the latter focused on the development of the São Paulo market and the better exploration of the Canal Officer, result of the synergy between Ideiasnet's companies.

Trinnphone follows the model of the American CBeyond (CBey-NASDAQ).

BOLSA DE MULHER

*Solutions for the female market - **% IDNT: 27.1%***

Moving on with the process of restructuring and strategic positioning, the company, led by Andiara Petterle, hired new executives and changed its senior management. The mission of the new team is to develop and strengthen the business model based on four important sources of revenue: e-commerce, premium subscriptions, content sale and advertising.

The vertical portal is based on web 2.0 usability and technology and relies on the enormous UGC (User-Generated Content) potential of the 1 million registered users.



The company had plenty of reasons to celebrate the International Women's Day, on March 8. The advertising quota has been 100% sold and the portal's pages feature important brands such as Mercedes Benz, Toyota, Bradesco, L'Oreal, Anna Pegova, Natura, H.Stern, Philips and Nokia, among many others.

The company's benchmarks are:

- iVillage (NY), a women's portal purchased by the US channel NBC, for US\$ 600 million in March 2006.
- Sugar Publishing (San Francisco), which received investments from Sequóia Capital.
- Glam Media (Brisbane - California), capitalized by: Duff Ackermann & Goodrich Ventures (DAG); Accel Partners; Draper Fisher Jurvetson, Walden VC and Information Capital.

3. IDEIASNET HOLDING

ABOUT THE HOLDING

IdeiasNet is a holding company retaining interests in IT companies, whose investments are geared towards the sector's long-term performance.

The Company's main objective is to invest in firms that are already operating in specific IT segments, adding value to them and selling their interests at the most opportune moment for its shareholders.

Total traded volume in the Company's shares (IDNT3) on the Bovespa increased from R\$72.3 million in the 1Q06 to R\$179.9 million in the 1Q07, equivalent to a daily average of R\$2.95 million, up by 148.8% year-on-year.

In the same period, IdeiasNet posted a net income of R\$1.43 million, versus a net income of R\$11,000 in the 1Q06.

In February, Ideiasnet announced that Marcio Passos joined the organization as a new Director, who will head the finance and business organization areas of the group companies. Previously he worked in Oi Participações, where he launched the internet provider of the Telemar Group, *Oi Internet*, besides working in M&A department and Business Development. He was also the company's representative on the boards of its investees.

Earlier, he worked with Darby and the Safdié family in setting up a technology investment fund and also worked in the banks Icatu and Bozano, Simonsen. Marcio holds a degree in Economics from PUC-RJ and an MBA in Finance from the Duke University, USA.

In mid-April, Ideiasnet participated in an event called the 'Small Cap Conference' organized by Unibanco and presented itself to international investors in London and New York. On that occasion, it showcased its portfolio, results and future prospects. It demonstrated that it will continue to focus its efforts on creating value, growing organically and consolidating its companies.

As mentioned in the Management's Letter sent in the beginning of this year, the Company sought to add international investors with rich IT experience to its list of shareholders as it is easier for such investors to understand Ideiasnet business model and that of other group companies which, quite often, reproduce the business models that proved successful and profitable abroad.



Information requests from foreign investors, which started timidly at the end of 2006, revealed signs of growing interest, which was positively reflected in the Company share price.

CAPITAL INCREASE AND ISSUE OF BONUS SHARES

On March 20th, the Company approved the issue of 4,000,000 shares at R\$ 2.80 per share, for a total value of R\$ 11,200,000.00. The notice to shareholders about preferential rights was published on March 21st, when the 30 day period for exercising the rights commenced. After the expiry of the initial period, the Company gave a new 30 day period for subscription of the remaining shares. This period ends on May 25th, 2007.

At the same time, the Company also approved the issue of 4,000,000 bonus shares. Each bonus share gives the right to subscribe to 1 share for a period of 12 months from that date (till March 21st, 2008), and the exercise price will be R\$ 2.99 per share and R\$ 0.01 per bonus share. R\$ 0.51 was paid at the time of subscription, and the remaining R\$ 2.49 will be paid at the time when exercising the bonus option.

The notice to shareholders regarding the preferential right for the bonus shares was published on March 21st, 2007, when the statutory period of 30 days for exercising the preferential right started. After the expiry of the said period, the Company gave a new term of 5 day period for subscription of the remaining bonus shares. This period ended on May 4th, 2007.

SUBSEQUENT EVENTS

Increase in the stake in Padtec

At the end of April, Ideiasnet increased the capital of Padtec by investing about R\$ 20 million, of which R\$ 8 million were paid in cash on the date of the announcement. After the total investment, Ideiasnet's stake in Padtec's capital increased from 22.5% to 34.2%. Both the shareholders - Ideiasnet and CPqD – participate in the capital increase.



THE HOLDING COMPANY'S STAKES

IDEIASNET						
		COMPANIES	% IDNT			
E-Commerce & Content		Officer	49.5%	Infra-Structure & Software	Padtec	22.5%
		Softcorp	41.6%		Automatos	19.0%
		Pini	31.1%			
		iLogistica	39.5%	Wireless	SpringWireless	10.8%

IDEIASVENTURES						
		COMPANIES	% IDNT			
E-Commerce & Content		Braspag	25.0%	Media & Entertainment	Bolsa de Mulher	27.1%
		TV ao Vivo	15.0%		AddComm	22.9%
		iVoxCorp	78.8%		NetMovies	10.0%
Infra-Structure & Software		TrinnPhone	60.0%		iMusica	74.8%
		Visionnaire	40.0%			
		Sadig	19.6%		Wireless	Hands

The objective of Ideiasnet, a holding company with stake in IT companies, is to provide the companies it has invested in, the operational support to develop their business till they become economically viable. Ideiasnet has been listed in the São Paulo Stock Exchange (Bovespa) since 2000 and believes in the growth of the IT sector in Brazil. That is the reason it continuously renews its portfolio with opportunities for maintaining and keeping pace with the accelerated development in the IT industry.



The holding company is the first technology company to be listed in the stock exchange, showing its solid and tested strategy, helping the access to the capital markets for the entire IT segment in Brazil.

The subsidiaries are classified according to similar operating characteristics:

- The first group comprises investments made by Ideiasnet in E-Commerce and Content companies, which develop on-line and off-line selling systems, with focus on IT products for companies.
- Our portfolio of IT infrastructure and software development focuses on network and database management activities, etc.
- The Wireless group includes companies that develop wireless, data transmission and voice solutions for mobile phones, hand-held, palmtops, laptops and wireless networks.
- The Venture Capital group includes companies which, we believe, show promise for the long-term and whose current revenues are under R\$ 10 million a year.

THE HOLDING COMPANY'S INVESTMENTS

In the first quarter of 2007, Ideiasnet invested R\$ 972,000 in the portfolio. The breakdown is:

- a. E-commerce**
- b. Infra-Structure**
- c. Wireless**
- d. IdeiasVentures**
 - iMúsica received the biggest share of the investment this quarter, totaling R\$ 610,000, which is 62.8% of the total amount.
 - TrinnPhone received R\$ 110,000, which is 11.3% of the total investment.
- e. Other Companies**
 - Received approximately R\$ 252,100, which is 25.9% of the total investment in the period.

**EQUITY INCOME OF THE HOLDING COMPANY**

The Results of the Companies in the Portfolio in 1Q07, shown in *Attachment 4*, are as follows:

(+) Synthetic Pro-forma Results (i)	1,924.31
(-) Non-considered Results (ii)	(514.68)
(-) Consolidated Companies Results	395.00
(=) Pro-forma Equity Income	2,043.98

- i. *As per result (Net Income) of the Comparative Portfolio in the 1Q07 – 4. Attachment page 13.*
- ii. *We do not consider equity income in companies with negative Shareholders Equity because the responsibility of Ideiasnet is limited to the capital of the company.*

Applying the Equity method of evaluation in unconsolidated companies with positive net equity, we arrive at the value of R\$ 2,043.98 thousand which, duly adjusted, will be the amount to be booked by Ideiasnet in 1Q07 as 2006 its Equity Income. The breakdown is as follows:

(+) Pro-forma Equity Income in the Period	2,043.98
(+) Reversions / (Provisions)	1,499.00
(+) Foreign Exchange in the Period	(1,110.00)
(=) Accounting Equity Income (iii)	2,432.98

- iii. *According to the Consolidated Income Statement in the 1Q07 – 4. Attachment page 17.*

NET DEBT

At the end of 1Q07, the holding company had cash equivalent of R\$ 6.48 million and net debt of R\$ 7.2 million in proportion to its stake in the investee companies.

4. ATTACHMENT

COMPARATIVE PORTFOLIO RESULTS - CONSOLIDATED

Comparative Portfolio ^a Synthetic								
	2002	2003	2004	2005	2006	1Q06	1Q07	Chg. (%)
GROSS REVENUE (*)	9.235	13.155	32.290	293.274	405.894	80.246	111.989	39,6%
(-) Taxes and deductions	(319)	(408)	(2.863)	(55.310)	(75.294)	(18.487)	(18.842)	1,9%
NET REVENUES	8.916	12.748	29.427	237.963	330.600	61.759	93.147	50,8%
Cost of goods sold	(7.580)	(10.842)	(21.163)	(193.618)	(267.937)	(52.409)	(77.490)	47,9%
GROSS PROFIT	1.336	1.905	8.265	44.345	62.663	9.350	15.657	67,5%
Gross margin	14,5%	14,5%	25,6%	15,1%	15,4%	11,7%	14,0%	20,0%
OPERATING EXPENSES	(2.206)	(1.766)	(9.257)	(37.839)	(52.195)	(7.883)	(11.484)	45,7%
General and administrative	(2.206)	(1.766)	(9.204)	(37.532)	(51.765)	(8.048)	(10.494)	30,4%
Other expenses	0	-	(54)	(307)	(430)	164	(990)	-703,1%
(-) EBITDA	(870)	140	(993)	6.506	10.468	1.467	4.173	184,5%
Ebitda margin	-9,8%	1,1%	-3,4%	2,7%	3,2%	2,4%	4,5%	88,6%
Depreciation	(296)	(460)	(1.183)	(1.123)	(1.319)	(428)	(241)	-43,7%
(-) EBIT	(1.165)	(320)	(2.176)	5.383	9.149	1.039	3.933	278,4%
Net financial results	(509)	(195)	-	(948)	(847)	(145)	(559)	286,0%
(-) EBT	(1.674)	(514)	(2.918)	4.435	8.303	894	3.374	277,2%
(-) Non-operating results	-	(31)	(411)	(5.363)	(1.421)	26	(74)	-390,0%
(-) Income tax and social contribution	-	(7)	(24)	350	(3.623)	(495)	(1.375)	177,7%
Profit sharing	(0)	-	-	(86)	(702)	-	(0)	n.m.
(-) Net income	(1.674)	(553)	(3.352)	(665)	2.557	425	1.924	353,0%

OBS: (*) Considering proportional stake of related parties since the acquisitions.

* Results used to calculate the equity income of the holding company in the previous page.

COMPARATIVE PORTFOLIO RESULTS – BY SEGMENT

E-commerce & Content							
	2002	2003	2004	2005	2006	1Q06	1Q07
GROSS REVENUE (*)	8,646	12,504	25,511	276,474	375,544	73,593	102,298
(-) Taxes and deductions	(270)	(355)	(1,945)	(52,473)	(69,376)	(16,806)	(17,071)
NET REVENUES	8,376	12,149	23,566	224,002	306,168	56,787	85,227
Cost of goods sold	(7,471)	(10,726)	(18,305)	(185,793)	(258,595)	(49,727)	(74,822)
GROSS PROFIT	905	1,423	5,261	38,208	47,573	7,060	10,406
Gross margin	10.5%	11.4%	20.6%	13.8%	12.7%	9.6%	10.2%
OPERATING EXPENSES	(1,489)	(1,203)	(5,344)	(32,336)	(40,071)	(5,962)	(7,888)
General and administrative	(1,489)	(1,203)	(5,362)	(32,018)	(40,164)	(6,091)	(7,848)
Other expenses	-	-	17	(318)	92	128	(40)
(=) EBITDA	(584)	221	(84)	5,872	7,502	1,097	2,517
Ebitda margin	-7.0%	1.8%	-0.4%	2.6%	2.5%	1.9%	3.0%
Depreciation	(117)	(182)	(397)	(495)	(697)	(174)	(114)
(=) EBIT	(701)	39	(481)	5,377	6,805	924	2,403
Net financial results	(241)	(94)	(299)	(224)	469	223	(338)
(=) EBT	(942)	(55)	(780)	5,152	7,273	1,146	2,065
(-) Non-operating results	-	(32)	(345)	(5,010)	(1,254)	7	(12)
(-) Income tax and social contribution	-	-	(24)	(345)	(2,240)	(437)	(834)
Profit sharing	-	-	-	0	(495)	-	(0)
(=) Net income	(942)	(87)	(1,149)	(203)	3,285	716	1,219

Infra-Structure & Software							
	2002	2003	2004	2005	2006	1Q06	1Q07
GROSS REVENUE (*)	-	-	3,884	10,924	22,355	4,533	6,895
(-) Taxes and deductions	-	-	(660)	(2,334)	(5,154)	(1,384)	(1,646)
NET REVENUES	-	-	3,224	8,590	17,202	3,149	5,249
Cost of goods sold	-	-	(1,632)	(4,732)	(5,662)	(1,775)	(1,494)
GROSS PROFIT	-	-	1,592	3,858	11,540	1,373	3,756
Gross margin	-	-	41.0%	35.3%	51.6%	30.3%	54.5%
OPERATING EXPENSES	-	-	(1,911)	(2,812)	(6,841)	(873)	(1,988)
General and administrative	-	-	(1,911)	(2,823)	(6,841)	(908)	(1,042)
Other expenses	-	-	-	11	-	36	(945)
(=) EBITDA	-	-	(319)	1,047	4,699	501	1,768
Ebitda margin	-	-	-9.9%	12.2%	27.3%	15.9%	33.7%
Depreciation	-	-	(110)	(125)	(164)	(18)	(21)
(=) EBIT	-	-	(429)	922	4,536	483	1,748
Net financial results	-	-	(283)	(543)	(1,086)	(321)	(154)
(=) EBT	-	-	(712)	378	3,450	162	1,593
(-) Non-operating results	-	-	(21)	(28)	70	20	0
(-) Income tax and social contribution	-	-	-	695	(1,369)	(59)	(539)
Profit sharing	-	-	-	(87)	(208)	-	-
(=) Net income	-	-	(733)	958	1,944	123	1,055

1Q07 Results

Wireless	2002	2003	2004	2005	2006	1Q06	1Q07
GROSS REVENUE (*)	-	-	1,778	4,645	4,752	1,446	1,283
(-) Taxes and deductions	-	-	(177)	(360)	(397)	(134)	-
NET REVENUES	-	-	1,601	4,285	4,355	1,312	1,283
Cost of goods sold	-	-	(950)	(2,527)	(2,481)	(652)	(717)
GROSS PROFIT	-	-	651	1,758	1,874	661	566
Gross margin	-	-	36.6%	37.8%	39.4%	45.7%	44.1%
OPERATING EXPENSES	-	-	(851)	(1,472)	(1,476)	(414)	(357)
General and administrative	-	-	(851)	(1,472)	(1,476)	(414)	(357)
Other expenses	-	-	-	-	-	-	-
(=) EBITDA	-	-	(200)	286	398	246	209
Ebitda margin	-	-	-12.5%	6.7%	9.1%	18.8%	16.3%
Depreciation	-	-	(223)	(144)	(197)	(174)	(47)
(=) EBIT	-	-	(423)	143	201	73	162
Net financial results	-	-	(57)	(29)	(108)	(15)	33
(=) EBT	-	-	(479)	114	93	58	194
(-) Non-operating results	-	-	-	(325)	(198)	-	(69)
(-) Income tax and social contribution	-	-	-	-	(14)	-	-
Profit sharing	-	-	-	-	-	-	-
(=) Net income	-	-	(479)	(211)	(119)	58	126

IdeiasVentures	2002	2003	2004	2005	2006	1Q06	1Q07
GROSS REVENUE (*)	589	651	1,117	1,230	3,243	778	1,513
(-) Taxes and deductions	(50)	(52)	(81)	(144)	(367)	(93)	(125)
NET REVENUES	539	599	1,036	1,086	2,875	685	1,388
Cost of goods sold	(108)	(117)	(276)	(565)	(1,199)	(160)	(458)
GROSS PROFIT	431	482	760	520	1,676	525	930
Gross margin	73.1%	74.1%	68.1%	42.3%	51.7%	67.5%	61.5%
OPERATING EXPENSES	(716)	(563)	(1,151)	(1,219)	(3,807)	(582)	(1,251)
General and administrative	(716)	(563)	(1,080)	(1,219)	(3,285)	(585)	(1,246)
Other expenses	0	-	(71)	(0)	(523)	0	(5)
(=) EBITDA	(286)	(81)	(391)	(699)	(2,131)	(57)	(321)
Ebitda margin	-53.0%	-13.5%	-37.7%	-64.3%	-74.1%	-8.3%	-23.1%
Depreciation	(179)	(278)	(453)	(360)	(262)	(66)	(59)
(=) EBIT	(464)	(359)	(844)	(1,058)	(2,392)	(123)	(380)
Net financial results	(268)	(101)	(102)	(151)	(121)	(33)	(99)
(=) EBT	(732)	(459)	(946)	(1,209)	(2,514)	(156)	(478)
(-) Non-operating results	-	1	(45)	(0)	(39)	(75)	6
(-) Income tax and social contribution	-	(7)	-	-	-	0	(3)
Profit sharing	(0)	-	-	-	-	-	-
(=) Net income	(732)	(466)	(991)	(1,210)	(2,553)	(231)	(475)

Considering proportional participation of related parties since acquisitions, disregarding disinvested companies.

HOLDING BALANCE SHEET (BRL thousand)
CONSOLIDATED BALANCE SHEET

(R\$ thousand)

ASSETS

	03/31/2007	12/31/2006
Current		
Cash	5,377	811
Marketable Securities	1,088	2,042
Inventory	1,818	1,572
Receivables	9,500	9,747
Related Parties - Receivables	421	388
Recoverable Taxes	1,618	1,449
Others	708	870
	20,530	16,879
Long-term Assets		
Advances for future capital increase	4,468	4,353
Related Parties - Receivables	5,487	4,964
Mutual Receivables	7,777	6,362
(-) Mutual Provision	(1,598)	(1,398)
Others	5,174	5,174
	15,129	14,491
Fixed Assets		
Investments		
In controlled companies	16,845	13,553
In related companies	13,578	14,731
Property, plant and equipment	2,576	2,608
Deferred assets	3,570	3,356
	36,569	34,248
Total Assets	72,228	65,618

LIABILITIES

	03/31/2007	12/31/2006
Current		
Suppliers	7,058	9,137
Fiscal & Actuarial Liabilities	746	901
Loans & Financing	6,175	5,795
Others	1,372	130
	15,351	15,963
Long-term Liabilities		
Advances for future capital increase	937	957
Debt with related parties	1,885	1,449
Financing	217	272
Contingencies	302	302
	3,341	2,980
Shareholders' Equity		
Capital Stock	64,607	64,066
Capital to be paid-in	(289)	(52)
Capital Reserves	5	118
Future Capital Increase	5,242	
Retained Earnings (Loss)	(16,029)	(17,457)
	53,536	46,675
Total Liabilities	72,228	65,618

HOLDING FINANCIAL STATEMENT

CONSOLIDATED INCOME STATEMENT				
<i>(BRL thousand)</i>				
	<u>1Q07</u>	<u>1Q06</u>	<u>3M07</u>	<u>3M06</u>
Gross Revenues	15,865	-	15,865	-
(-) Deductions	(1,949)	-	(1,949)	-
Net Operating Revenues	13,916	-	13,916	-
(-) Cost of goods sold	(8,798)	-	(8,798)	-
Gross Operating Profit	5,118	-	5,118	-
Operating Expenses				
General and Administrative	(4,696)	(686)	(4,696)	(686)
Financial	(1,017)	272	(1,017)	272
Financial Revenues	225	334	225	334
Financial Expenses	(1,242)	(62)	(1,242)	(62)
Other Operating Revenues	21	-	21	-
Other Operating Expenses	-	-	-	-
Depreciation and Amortization	(440)	(405)	(440)	(405)
Equity Income*	2,433	830	2,433	830
	1,419	11	1,419	11
Operating Results	1,419	11	1,419	11
Non-Operating Results	13	-	13	-
Earning before taxes	1,432	11	1,432	11
Income Tax and Social Contribution	(4)	-	(4)	-
Result	1,428	11	1,428	11

* Results in reference to the equity income of the holding company on page 12.

HOLDING CASH FLOW

Ideiasnet's Cash Flow Statement				
BRL thousand				
	<u>1Q07</u>	<u>1Q06</u>	<u>3M07</u>	<u>3M06</u>
CASH FROM IDEIASNET PORTFOLIO				
Investments in Investees	(972)	(1,340)	(972)	(1,340)
Proceeds from Investees	225	150	225	150
	<u>(747)</u>	<u>(1,190)</u>	<u>(747)</u>	<u>(1,190)</u>
CASH FROM OPERATING ACTIVITIES				
Operating Expenses	(596)	(519)	(596)	(519)
Personnel Expenses	(336)	(227)	(336)	(227)
Others	-	-	-	-
	<u>(931)</u>	<u>(746)</u>	<u>(931)</u>	<u>(746)</u>
CASH FROM FINANCING ACTIVITIES				
Paid-in Capital	5,434	235	5,434	235
Financing Results	54	323	54	323
Dividends / Interests on Shareholders' Equity	426	-	-	-
Loans Settlement	-	(254)	-	(254)
	<u>5,913</u>	<u>304</u>	<u>5,487</u>	<u>304</u>
CASH POSITION				
Begining of Period	2,109	8,502	2,109	8,502
End of Period	6,344	6,871	6,344	6,871